

Zusammenfassung

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Information an die zuständige Behörde über den Aufschub der Offenlegung gemäß Artikel 17 MAR Abs. 4, Unterabs. 3, Satz 1:

Die Information über den Aufschub wird ausschließlich an die FMA/BaFin übermittelt und nicht veröffentlicht.

CAUTIONARY NOTE REGARDING FORWARD-LOOKING STATEMENTS. Certain information included in this news release constitutes forward-looking statements. The words expect, plan, will, intend, estimate and similar expressions identify forward-looking statements. Forward-looking statements are necessarily based upon a number of estimates and assumptions that, while considered reasonable by management, are inherently subject to significant business, economic and competitive uncertainties and contingencies. The Pearl Gold AG cautions the reader that such forward-looking statements involve known and unknown risks, uncertainties and other factors that may cause the actual results, performance or achievements of the Company to be materially different from the Company's estimated future results, performance or achievements expressed or implied by those forward-looking statements and the forward-looking statements are not guarantees of future performance. These risks, uncertainties and other factors include, but are not limited to, risks associated with the mining industry such as government regulation, environmental and reclamation risks, title disputes or claims, success of mining activities, future commodity prices, costs of production, possible variation in mineral reserves, mineral resources, grade or recovery rates, failure of plant, equipment or processes to operate as anticipated, accidents, labour disputes, the timing of estimated future production, capital expenditures, financial market fluctuations, requirements for additional capital, conclusions of economic evaluations, limitations on insurance coverage, risks associated with using third-party contractors and inflation. The Company disclaims any intention or obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise, except as required by applicable law.

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Public disclosure of inside information according to article 17 MAR

PEARL GOLD AG: Pearl Gold AG receives offer from Wassoul'Or SA on claim

Frankfurt (pta020/11.06.2015/18:25) - 11 June 2015.

Pearl Gold AG has received a letter from the expert appointed by the local court in Bamako in the insolvency proceedings concerning Wassoul'Or SA. In this letter the expert proposes to Pearl Gold AG in the name of Wassoul'Or to agree to a deferral of a portion of 65% of our claim in the total amount of 38.231.905.627 F CFA until December 2016 and of a portion of 35% until June 2017. He further requests a discount on the principal amount. Further information and details have not been given. Pearl Gold AG and its lawyers are analyzing the proposal.

(Ende)

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PEARL GOLD AG